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Customize the Ribbon in AutoCAD 2009



This tutorial outlines how to customize the ribbon in AutoCAD. The ribbon is a palette that displays task-based buttons and controls that are relevant to the current workspace. It eliminates the need to display multiple toolbars, reducing clutter in the application and maximizing the drawing area available.

Audience: Users new to the AutoCAD 2009 user interface (UI)

Prerequisites: None

Time to complete: 30 minutes

Usage Scenario

John Cad and Partners have entered into an agreement with Raffles Junior College to design the layout of the school's new campus. They will be providing a set of 2D drawings for the proposed design.

Problem: John Cad and Partners need to present 2D drawings of the school's new campus. They want to use a single interface for all the operations they will need.

Solution: By customizing the ribbon, John Cad and Partners can:

- Display and access commonly used commands and controls
- Maximize the available drawing area

Features covered in this tutorial:

- 1 Organize commonly used commands on the ribbon
- 2 Use existing toolbars to customize ribbon panels
- 3 Add, reposition, and remove commands from the ribbon
- 4 Create and display a ribbon tab on the ribbon

In This Tutorial

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Lesson I: Display the Ribbon

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	Home Blocks 8	References A	nnotate Tools	View	Output 📼			
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	Draw 🔺	M	odify	4	Layers		Annotation 4	Block 🔺

The ribbon in 2D Drafting & Annotation workspace

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In this lesson, you will help John Cad and Partners to:

- Display the ribbon in the 2D Drafting & Workspace
- Organize the ribbon to maximize the available drawing area

The ribbon is displayed by default when you create or open a drawing using either the 2D Drafting & Annotation or 3D Modeling workspaces, with commands and controls relevant to the current workspace.

To display the ribbon

1 Click Start menu (Windows) ➤ Programs ➤ Autodesk ➤ AutoCAD 2009 ➤ AutoCAD 2009.



2 Click ▶ Tools menu ➤ Workspaces ➤ 2D Drafting & Annotation.

NOTE You can also click Workspace Switching on the status bar to switch workspaces.

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The ribbon displays and contains commands and controls relevant to 2D drafting and annotation.

To minimize the ribbon

1 Click the ribbon minimize button to the right of the ribbon tabs.



NOTE Minimize behavior is available only for the horizontal ribbon.

- 2 The minimize behavior will cycle through the following minimize options:
 - Minimize to Panels: Minimizes the ribbon so that only tab and panel titles are displayed
 - Minimize to Tabs: Minimizes the ribbon so that only tab titles are displayed

Lesson I: Display the Ribbon | 3

Show Full Ribbon: Displays tabs and full panels, including controls

To show or hide ribbon panel titles

■ Right-click a ribbon panel and click Show Panel Titles.

	Show Related Tool Palette Group	
	Tool Palette Group	۲
	Tabs	•
	Panels	۲
✓	Show Panel Titles	
	Customize	
	Help	

To display or hide a ribbon panel

- 1 Ensure that the full ribbon and panel titles are shown.
- **2** Click the Home tab.

NOTE You can only display or hide ribbon panels for the active ribbon tab. To display or hide panels on other tabs, you must switch to the relevant tab first.

- **3** Right-click a ribbon panel.
- **4** Click Panels ➤ Annotation.

	Show Related Tool Palette Group			
	Tool Palette Group	•		
	Tabs	•		
	Panels	•	✓	Draw
✓	Show Panel Titles		✓	Modify
			✓	Layers
	Customize		\checkmark	Annotation
_	Help		\checkmark	Block
			\checkmark	Properties
			~	Utilities

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NOTE To redisplay the Annotation panel on the ribbon, click Annotation in the Panels list.

Home Blocks & I	References Annotate	Tools View	Output 📼		
	+ ↓ 80 ↓ □ @ Move	Layer Properti	월 Vinsaved Layer • 원 : 양 이 이 아이		
Draw 🖌	Modify	4	Layers	 Annotation 	Block 4
Home Blocks	& References Annota	te Tools View	v Output 🚥		
	+ ↓ 30↓ 1 Move ℓ @ -//		yer erties	• 5, 5, 7, 7, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	🕞 Create 📑 Edit
	Modify		Layers		Block 🔺

The ribbon before and after Annotation panel was hidden

Summary: In this lesson, you learned how to:

- Minimize the ribbon
- Show or hide the text labels of the ribbon panels
- Display or hide a ribbon panel

Next Lesson: Lesson 2: Create a Ribbon Panel on page 5

Lesson 2: Create a Ribbon Panel



The Layers panel expanded and pinned on the ribbon

In this lesson, you will help John Cad and Partners to create a ribbon panel. The panel will contain the commands frequently used for 2D drafting and annotation.

By customizing ribbon panels, you can organize the commands that you use frequently.

Lesson 2: Create a Ribbon Panel | 5

To create a ribbon panel

1 On the ribbon, click the Tools tab ➤ Customization panel ➤ User



2 In the Customize User Interface (CUI) Editor, Customize tab, in the Customizations In All CUI Files pane, right-click Ribbon Panels.

Customizations in All CUI	Files
All Customization Files	
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⊞⊶ ⊟ Ribbon Panels II Quick Propertie	New Panel
E Rollover Tooltin ■ 🎝 🗄 Shortcut Menu	Paste
i∰∎∎ Keyboard Shor ∰∛o Double Click A	Find
i ∰ 🕉 Mouse Buttons S LISP Files	Replace
🗊 🔊 Legacu	

3 Click New Panel. A new panel (named Panel1) is displayed at the bottom of the Ribbon Panels tree.



4 Right-click Panel1 and select Rename.



- 5 Enter My Tools as the new name.
- 6 | Chapter I Customize the Ribbon in AutoCAD 2009

To update the properties of the new ribbon panel

- **6** In the tree view, select My Tools. In the Properties pane, do the following:
 - In the Display Text box, enter **My Tools** as the title for the ribbon panel.
 - In the Description box, enter **Tools for campus** for the ribbon panel.

Ξ	General	
	Name	My Tools
Г	Display Text	My Tools
	Description	Tools for campus
E	Appearance	
	Rows	2
Ξ	Advanced	
	Aliases	ID_PanelPanel1
		UIDU 1169

7 Click Apply.

To add a row to a ribbon panel

1 Right-click My Tools and click New Row.

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🕀 📾 Row	New Panel
★ <pan III Quick Propert</pan 	New Row
Hand Guick Hopen Hand Bollover Tool Hand Bo	Rename Delete
 ➡ 資 Double Click. ➡ 資 Mouse Buttor ➡ ♀ LISP Files 	Duplicate Copy

To add a command to a ribbon panel

1 In the Command List box, enter **plot**.

Lesson 2: Create a Ribbon Panel | 7

Command List:	
plot	X
All Commands	• 🖈 🛠
Command	Source
Add Color-Dependent Plot Style Table	ACAD
Add Plot Style Table	ACAD
Add Plotter	ACAD
Import Plot Settings	ACAD
C Plot Preview	ACAD
Plot Style Control	CONTROL
😴 Plot Style Manager	ACAD
🚭 Plot Style	ACAD
당 Plot Style Manager 당 Plot Style 은 Plot 윾 Plotter Manager	ACAD
😭 Plotter Manager	ACAD

2 Drag the Plot command from the Command List pane to the Row 1 item on the My Tools panel. Use the visual indicator bar to specify the position of the command.





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To show the label and set the orientation of a command or flyout on a ribbon panel

- **3** Under the Row 1 item on the My Tools panel, select the Plot command.
 - Solid Editing
 Action Recorder
 My Tools
 Generative Row 1
 Construction Recorder
 Action Recorder
 My Tools
 Action Recorder
 Action Recorder
 Action Recorder
 My Tools
 Action Recorder
 Action Recorder
- **4** In the Properties pane, do the following:
 - In the Orientation box, click the down arrow and select Vertical. This controls how the command looks when its label is shown.
 - In the Size box, click the down arrow and select Standard. This controls the size of the button on the ribbon.
 - In the Show Label box, click the down arrow and select Yes. This displays the label for the command.

Ξ	Display		
	Name	Plot	
Ξ	Appearance		=
	Orientation	Vertical	•
	Size	Standard	
	Show Label	Yes	
Ξ	Command		
	Command Name	Plot	
	Description		
	Extended Help File		-

5 Click Apply.

Panel Preview

Plot
Mဩ

Preview of the My Tools panel in the Panel Preview pane

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To create a flyout

1 Right-click Row 1 and click New Flyout.



A new flyout (named New Flyout) is created in the last position of the row.

- 2 Right-click New Flyout and click Rename.
- 3 Enter Arc Commands.

To add commands to a flyout

4 In the Command List box, enter arc.

ard		
All Commands	• *	*
Command	Source	1
/ Arc	ACAD	
🖊 Arc, 3 Points	ACAD	
Arc, Center, Start, Angle	ACAD	Ξ
🗸 Arc, Center, Start, End	ACAD	
🖉 Arc, Center, Start, Length	ACAD	
🗲 Arc, Continue	ACAD	
🕰 Arc, Start, Center, Angle	ACAD	
🖉 Arc, Start, Center, End	ACAD	

- **5** In the Command List pane, drag the following commands to the new flyout in the Customizations In All CUI Files pane:
 - Arc, 3 Points
 - Arc, Center, Start, Angle
 - Arc, Center, Start, End



TIP To select multiple commands, press and hold CTRL and select the commands. You can also copy and paste commands from the Command List pane to a flyout.

- 6 Select Arc Commands. In the Properties pane, do the following:
 - In the Button Style box, click the down arrow and select Execute. This option executes the current flyout item, instead of expands the flyout.
 - In the Flyout Style box, click the down arrow and select Icons. This option displays only icons, instead of text, for the flyout.

Lesson 2: Create a Ribbon Panel | II

Bille 2 ↓ Contraction Contrac		
Name	Arc Commands	Â
Description		
Appearance		E
Orientation	Horizontal	
Size	Standard	
Show Label	No	
Button Style	Execute	
Use Recent Command	Yes	
Flyout Style	Icons	-

7 Click OK.



Preview of the My Tools panel in the Panel Preview pane



Summary: In this lesson, you learned how to:

- Create a ribbon panel
- Add a row to a ribbon panel
- Add commands to a ribbon panel
- Add a flyout to a ribbon panel
- Add commands to a flyout

Next Lesson: Lesson 3: Copy an Existing Toolbar to a Ribbon Panel on page 13

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Lesson 3: Copy an Existing Toolbar to a Ribbon Panel



Convert the Dimension toolbar into a ribbon panel

In this lesson, you will help John Cad and Partners copy an existing toolbar to a ribbon panel.

You can convert a toolbar to a ribbon panel displayed on the ribbon.

To copy an existing toolbar to ribbon panels

1 On the ribbon, click the Tools tab ➤ Customization panel ➤ User

Interface. CUI

- **2** In the CUI Editor, Customize tab, in the Customizations In All CUI Files pane, click the plus sign (+) next to Toolbars.
- 3 Right-click the Find Text toolbar and click Copy to Ribbon Panels.

Lesson 3: Copy an Existing Toolbar to a Ribbon Panel | 13



4 In the Convert to Ribbon Panel dialog box, click Yes.

手 Convert to Ribbon Panel	X
Do you want to convert the ribbon panels?	e selected toolbar(s) to
Your toolbars will not be removed; CUI file as panels.	they will be copied into the
Always convert toolbars	Yes No

The toolbar is converted to a ribbon panel and is displayed at the bottom of the Ribbon Panels tree.



5 Click OK.

Summary: In this lesson, you learned how to copy an existing toolbar to a ribbon panel.

Next Lesson: Lesson 4: Add Ribbon Panel Controls on page 15

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Lesson 4: Add Ribbon Panel Controls



In this lesson, you will help John Cad and Partners to add ribbon panel controls.

Ribbon panel controls include drop-down lists, sliders, text boxes, and other panel-specific controls. For example, the Layers panel contains controls for changing the layers in a drawing. In the CUI Editor, you can add, remove, and relocate controls on panels.

To add a control to a ribbon panel

1 On the ribbon, click the Tools tab ➤ Customization panel ➤ User



2 In the CUI Editor, Customize tab, in the Customizations In All CUI Files pane, next to Ribbon Panels, click the plus sign (+).



- **3** Next to My Tools, click the plus sign (+).
- 4 In the Command List pane, in the Categories list, click Control Elements.

Lesson 4: Add Ribbon Panel Controls | 15

The Command List pane displays control elements only.

Command List:	*
Search command list	Q
Control Elements	- 🛪 📌
All Commands	
ACAD Commands	•
IMPRESSION Commands	
EXPRESS Commands	
Custom Commands	E
Control Elements	
File	

- 5 In the Command List box, enter Layer.
- **6** Under the My Tools panel, drag the Layer control from the Command List pane to the Row 2 item. To specify the position of the control, use the visual indicator bar.



TIP You can also copy and paste a control from the Command List to a row on a ribbon panel.

7 Click OK.

Panel Preview	
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My Tools	-12

Preview of the My Tools panel in the Panel Preview pane

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Summary: In this lesson, you learned how to add a control to a ribbon panel. **Next Lesson:** Lesson 5: Create a Ribbon Tab on page 17

Lesson 5: Create a Ribbon Tab



The Blocks & References tab with associated panels

In this lesson, you will help John Cad and Partners to create a ribbon tab and add panels to it.

Ribbon tabs are used to control the display and order of panels on the ribbon. You add ribbon tabs to a workspace to display task-specific tabs in that workspace.

To create a ribbon tab

- On the ribbon, click the Tools tab ➤ Customization panel ➤ User
 Interface.
- **2** In the CUI Editor, Customize tab, in the Customizations In All CUI Files pane, right-click Ribbon Tabs.



- **3** Click New Tab. A new tab (named New Tab) is displayed at the end of the Ribbon Tabs tree.
- **4** Right-click New Tab and click Rename. Enter **My Utilities** as the new name for the ribbon tab.
- 5 Click Apply.

Lesson 5: Create a Ribbon Tab | 17

To add a ribbon panel to a ribbon tab

- **6** In the Customizations In All CUI Files pane, click the plus sign (+) next to Ribbon Panels to expand it.
- 7 Drag My Tools and Find Text from the Ribbon Panels node to the My Utilities ribbon tab. To specify the position of the ribbon panel on the ribbon tab, use the visual indicator.



TIP You can also copy and paste a ribbon panel from the Ribbon Panels node to a ribbon tab.

8 Click OK.

Summary: In this lesson, you learned how to create a ribbon tab and add ribbon panels to a ribbon tab.

Next Lesson: Lesson 6: Display and Reposition a Ribbon Tab on page 18

Lesson 6: Display and Reposition a Ribbon Tab

Home	My Utilities	Blocks & References	Tools	View	Output	•
Ente	r Text	(Apr				
Plot	- FOR					
S O @ @ ■ 0		▼				
My	Tools	0				

Display and reposition My Utilities tab on the ribbon

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In this lesson, you will help John Cad and Partners to display and reposition a ribbon tab on the ribbon.

You use the Workspace Contents pane of the CUI Editor to add and remove ribbon tabs from the ribbon, which is controlled by the current workspace. Once a ribbon tab has been added to a workspace, you can control the order in which the tab is displayed on the ribbon.

To display or hide a ribbon tab

1 On the ribbon, click the Tools tab \blacktriangleright Customization panel \blacktriangleright User



2 In the Customizations In All CUI Files pane, next to Workspaces, click the plus sign (+) and click 2D Drafting & Annotation Default.



3 In the Workspace Contents pane, click Customize Workspace.



- **4** In the Workspace Contents pane, next to the Ribbon Tabs, click the plus sign (+).
- **5** In the Customizations In All CUI Files pane, next to Ribbon Tabs, click the plus sign (+). Clear the Annotate option.



The Annotate ribbon tab is now removed from the Ribbon Tabs node in the Workspace Contents pane.

NOTE To redisplay the Annotate tab on the ribbon, click the Annotate in the Ribbon Tabs list in the Customizations in All CUI Files pane.

- 6 Ensure that My Utilities option is selected.
- **7** Click Apply.

To reposition a ribbon tab on the ribbon

8 In the Workspace Contents pane, drag My Utilities under the Home - 2D tab. To specify the position of the ribbon tab on the ribbon, use the visual indicator.



- **9** In the Workspace Contents pane, click Done.
- 10 Click OK.

11 On the ribbon, click the My Utilities tab ➤ My Tools panel. Click the panel's title bar to expand the panel.



The ribbon after it has been customized

Summary: In this lesson, you learned how to display and reposition a ribbon tab.

Congratulations! You have helped John Cad and Partners to customize the ribbon to display their frequently used commands on a custom ribbon panel and tab.